



**Orthodontics
Exclusively**

*David R. Heald, D.M.D. • Lauren E. Widmer, D.D.S., M.S.
Yolanda C. Kieser, D.M.D. • Pooja M. Patel, D.M.D., M.S.*

Info@Orthodontics-Exclusively.com | 239-936-2175
Office Locations: Ft. Myers, Cape Coral & Lehigh Acres

NiceSmiles.com

DATE OF EXAM:

Patient's Information

| | | | | | |
|------------------------|------------|---------------------------------|------------|------------------------|--|
| NAME (LAST, FIRST, MI) | | <input type="checkbox"/> MALE | BIRTHDATE | SOCIAL SECURITY NUMBER | |
| | | <input type="checkbox"/> FEMALE | | — — — | |
| BILLING ADDRESS | | | HOME PHONE | | |
| CITY | | | STATE | ZIP CODE | |
| E-MAIL | CELL PHONE | CELL PHONE PROVIDER | | WORK PHONE | |

Spouse's Information

| | | | | | |
|------------------------|------------|---------------------|------------|------------------------|--|
| NAME (LAST, FIRST, MI) | | | BIRTHDATE | SOCIAL SECURITY NUMBER | |
| | | | | — — — | |
| BILLING ADDRESS | | | HOME PHONE | | |
| CITY | | | STATE | ZIP CODE | |
| E-MAIL | CELL PHONE | CELL PHONE PROVIDER | | WORK PHONE | |

Dental History

| | |
|-----------------|-------------------|
| GENERAL DENTIST | DATE OF LAST EXAM |
|-----------------|-------------------|

| | YES | NO | COMMENTS: |
|---|--------------------------|--------------------------|-----------|
| Do you maintain 6 month dental check-ups? | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Do your gums bleed while brushing? | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Do you clench or grind your teeth? | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Has your dentist suggested an orthodontic consultation? | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Have you ever had an orthodontic consultation? | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Have you ever had any orthodontic treatment? | <input type="checkbox"/> | <input type="checkbox"/> | _____ |

HOW DID YOU HEAR OF OUR OFFICE?

| | | |
|---------------------------------------|--|--------------------------------------|
| <input type="checkbox"/> DENTIST | <input type="checkbox"/> INSURANCE COMPANY | <input type="checkbox"/> PHONE BOOK |
| <input type="checkbox"/> FRIEND _____ | <input type="checkbox"/> WEB SITE | <input type="checkbox"/> OTHER _____ |

NAMES OF ANYONE IN YOUR FAMILY WE HAVE SEEN

Insurance Information

| | | |
|--|--|------------------------|
| DO YOU HAVE ORTHODONTIC INSURANCE? | NAME OF THE INSURANCE COMPANY | PHONE NUMBER |
| <input type="checkbox"/> YES <input type="checkbox"/> NO | | |
| INSURED'S NAME | <input type="checkbox"/> SELF <input type="checkbox"/> SPOUSE <input type="checkbox"/> _____ | SOCIAL SECURITY NUMBER |
| | | — — — |

Financial Information

| | | | | | |
|--|----------|----------|--|------------|--|
| NAME (LAST, FIRST, MI) OF PERSON RESPONSIBLE FOR PAYMENT | | | <input type="checkbox"/> SELF <input type="checkbox"/> SPOUSE <input type="checkbox"/> _____ | | SOCIAL SECURITY NUMBER ____ - ____ - ____ |
| BILLING ADDRESS | | | | HOME PHONE | |
| CITY | | | STATE | ZIP CODE | |
| EMPLOYER | HOW LONG | POSITION | | WORK PHONE | |

Medical Information

| | | |
|---|---------------------|-------------------|
| MEDICAL DOCTOR | | DATE OF LAST EXAM |
| ARE YOU UNDER A DOCTOR'S CARE NOW? <input type="checkbox"/> YES <input type="checkbox"/> NO | FOR WHAT REASON? | |
| HAVE YOU BEEN HOSPITALIZED IN THE LAST 5 YEARS? <input type="checkbox"/> YES <input type="checkbox"/> NO | FOR WHAT REASON? | |
| ARE YOU ALLERGIC TO ANY MEDICATION? <input type="checkbox"/> YES <input type="checkbox"/> NO | IF YES, PLEASE LIST | |
| ARE YOU TAKING ANY MEDICATION? <input type="checkbox"/> YES <input type="checkbox"/> NO | IF YES, PLEASE LIST | |

| HAVE YOU EVER HAD: | YES | NO | ARE YOU ALLERGIC TO: | YES | NO |
|------------------------------|--------------------------|--------------------------|---|--------------------------|--------------------------|
| Anemia | <input type="checkbox"/> | <input type="checkbox"/> | Penicillin | <input type="checkbox"/> | <input type="checkbox"/> |
| Diabetes | <input type="checkbox"/> | <input type="checkbox"/> | Local Anesthetic | <input type="checkbox"/> | <input type="checkbox"/> |
| Epilepsy | <input type="checkbox"/> | <input type="checkbox"/> | Latex (Rubber Gloves) | <input type="checkbox"/> | <input type="checkbox"/> |
| Hepatitis or HIV/AIDS | <input type="checkbox"/> | <input type="checkbox"/> | Metals (ie. earrings) | <input type="checkbox"/> | <input type="checkbox"/> |
| Rheumatic fever | <input type="checkbox"/> | <input type="checkbox"/> | Has patient ever taken any Diet Medication? | <input type="checkbox"/> | <input type="checkbox"/> |
| Heart Murmur | <input type="checkbox"/> | <input type="checkbox"/> | Bisphosphonate | <input type="checkbox"/> | <input type="checkbox"/> |
| Abnormal Heart Condition | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| Abnormal Bleeding from a cut | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| Abnormal Blood Pressure | <input type="checkbox"/> | <input type="checkbox"/> | | | |

COMMENTS

Patient's Signature _____

Doctor's Signature _____