



David R. Heald, D.M.D. • Yolanda C. Kieser, D.M.D.
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Office Locations: Ft. Myers, Cape Coral, San Carlos Park & Lehigh Acres

DATE OF EXAM:

Child's Information

NAME (LAST, FIRST, MI) MALE FEMALE AGE BIRTHDATE
SCHOOL GRADE HOBBIES

CHILD LIVES WITH (CHECK ALL THAT APPLY)
MOTHER STEPMOTHER GRANDMOTHER GUARDIAN FATHER STEPFATHER GRANDFATHER

Mother's Information

NAME (LAST, FIRST, MI) BIRTHDATE MOTHER STEPMOTHER GRANDMOTHER SOCIAL SECURITY NUMBER
ADDRESS HOME PHONE
CITY STATE ZIP CODE
EMPLOYER E-MAIL CELL PHONE WORK PHONE

Father's Information

NAME (LAST, FIRST, MI) BIRTHDATE FATHER STEPFATHER GRANDFATHER SOCIAL SECURITY NUMBER
ADDRESS HOME PHONE
CITY STATE ZIP CODE
EMPLOYER E-MAIL CELL PHONE WORK PHONE

Dental History

CHILD'S DENTIST DATE OF LAST EXAM

Table with columns YES, NO, COMMENTS. Rows include questions about dental check-ups, gum bleeding, clenching, and orthodontic consultations.

HOW DID YOU HEAR OF OUR OFFICE?
DENTIST INSURANCE COMPANY NEWSPAPER PHONE BOOK
TV/RADIO FRIEND WEB SITE OTHER

NAMES OF ANYONE IN YOUR FAMILY WE HAVE SEEN

Insurance Information

DO YOU HAVE ORTHODONTIC INSURANCE? <input type="checkbox"/> YES <input type="checkbox"/> NO	NAME OF THE INSURANCE COMPANY	PHONE NUMBER
INSURED'S NAME	BIRTHDATE	<input type="checkbox"/> FATHER <input type="checkbox"/> MOTHER <input type="checkbox"/> _____
		SOCIAL SECURITY NUMBER ____ _

Financial Information

IF ORTHODONTIC TREATMENT IS NEEDED, WE OFFER A CHOICE OF PAYMENT OPTIONS FOR FEES OVER \$300 (PLEASE CHOOSE ONE)
 PAYMENT IN FULL (MASTERCARD, VISA, CASH, MONEY ORDER, CHECK)
 MONTHLY PAYMENTS - INTEREST FREE INSTALLMENT PAYMENT PLAN

NAME (LAST, FIRST, MI) OF PERSON RESPONSIBLE FOR PAYMENT	<input type="checkbox"/> FATHER <input type="checkbox"/> MOTHER <input type="checkbox"/> _____	SOCIAL SECURITY NUMBER ____ _
ADDRESS	HOME PHONE	
CITY	STATE	ZIP CODE
EMPLOYER	HOW LONG	POSITION
		WORK PHONE

Medical Information

MEDICAL DOCTOR	DATE OF LAST EXAM
IS CHILD UNDER A DOCTOR'S CARE NOW? <input type="checkbox"/> YES <input type="checkbox"/> NO	FOR WHAT REASON?
HAS CHILD BEEN HOSPITALIZED IN THE LAST 5 YEARS? <input type="checkbox"/> YES <input type="checkbox"/> NO	FOR WHAT REASON?
IS CHILD ALLERGIC TO ANY MEDICATION? <input type="checkbox"/> YES <input type="checkbox"/> NO	IF YES, PLEASE LIST
IS CHILD TAKING ANY MEDICATION? <input type="checkbox"/> YES <input type="checkbox"/> NO	IF YES, PLEASE LIST

HAS CHILD EVER HAD:	YES	NO	IS CHILD ALLERGIC TO:	YES	NO
Anemia	<input type="checkbox"/>	<input type="checkbox"/>	Penicillin	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Local anesthetic	<input type="checkbox"/>	<input type="checkbox"/>
Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>	Latex (rubber gloves)	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis or HIV/AIDS	<input type="checkbox"/>	<input type="checkbox"/>	Metals (ie. earrings)	<input type="checkbox"/>	<input type="checkbox"/>
Rheumatic fever	<input type="checkbox"/>	<input type="checkbox"/>	Has patient ever taken any diet medication? (e.g. Fen-Phen)	<input type="checkbox"/>	<input type="checkbox"/>
Heart murmur	<input type="checkbox"/>	<input type="checkbox"/>			
Abnormal heart condition	<input type="checkbox"/>	<input type="checkbox"/>			
Abnormal bleeding from a cut	<input type="checkbox"/>	<input type="checkbox"/>			
Abnormal blood pressure	<input type="checkbox"/>	<input type="checkbox"/>			

COMMENTS

Parent/Guardian Signature _____

Doctor's Signature _____